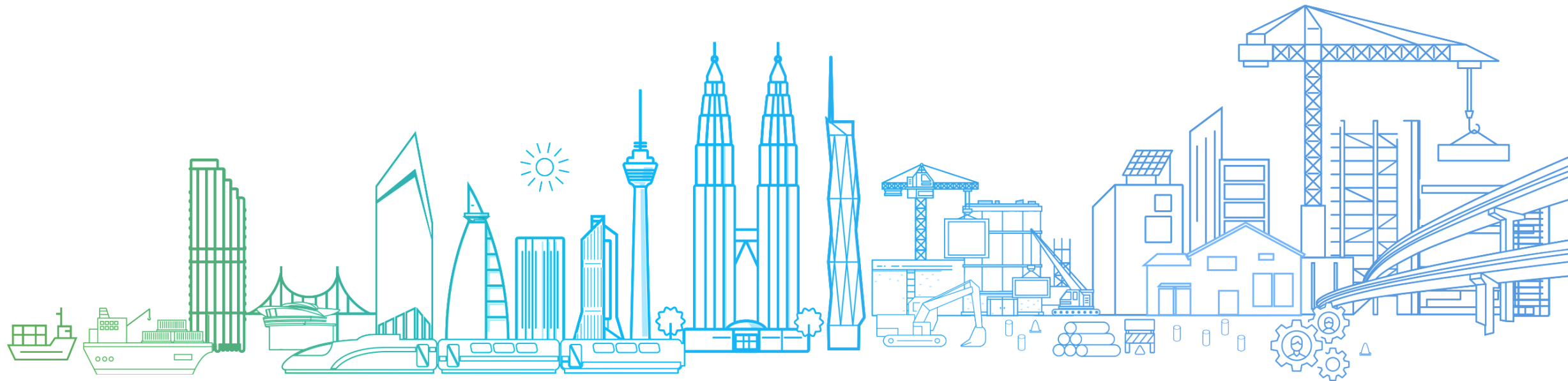




IJM Corporation Berhad

Financial Results for the First Quarter of Financial Year 2024

Investor Presentation



Group Balance Sheet



RM'mil	30 Jun 23	31 Mar 23
Share Capital	6,132.4	6,132.4
Shareholders' Funds	9,746.7	9,843.8
Total Assets	20,535.0	20,510.6
Net Assets Per Share (RM)	2.78	2.80
Total Cash	2,518.2	2,825.2
Total Borrowings	(5,274.4)	(5,364.8)
Net Debt	(2,756.2)	(2,539.6)
Net Debt / Shareholders' Funds (%)	28.3	25.8

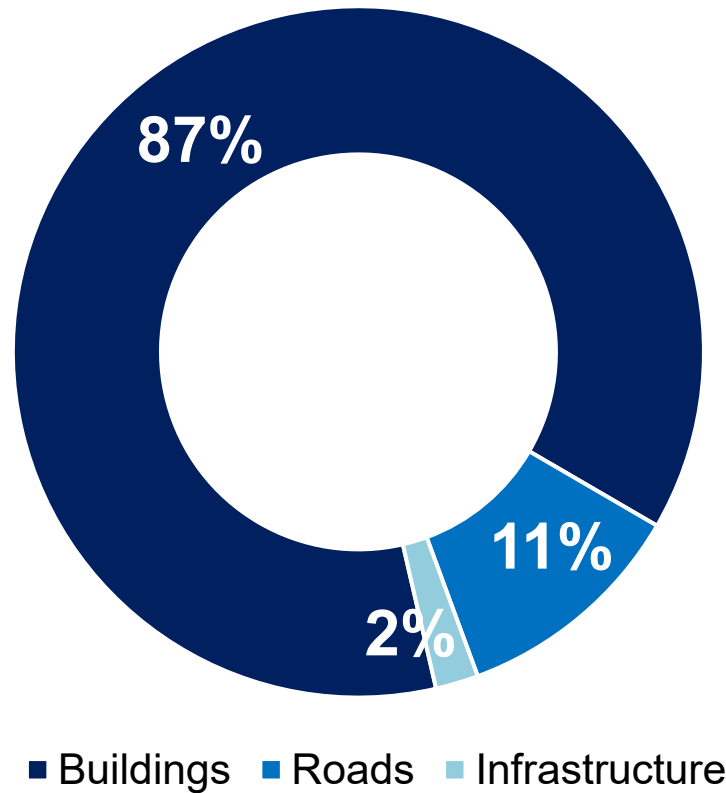
	RM'mil	%
Recourse Debt	2,770.2	52.5
Non-Recourse Debt	2,504.2	47.5
Net Debt	5,274.4	100.0

Construction Outstanding Order Book



As at 30 June 2023

Outstanding Order Book: RM4.94bn



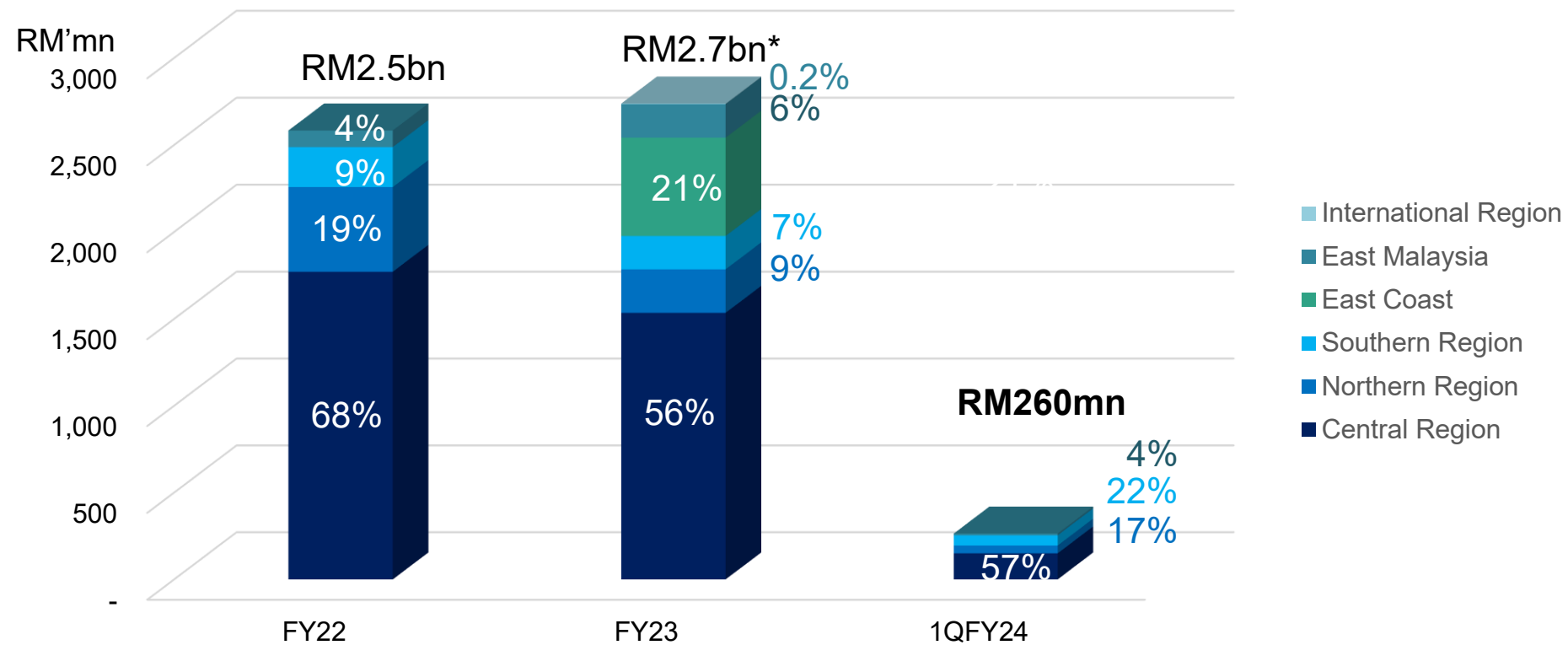
Major Projects Secured in FY24

- Shah Alam International Logistics Hub Ph 1 RM653.6m

Property Division Sales



New Sales Recorded



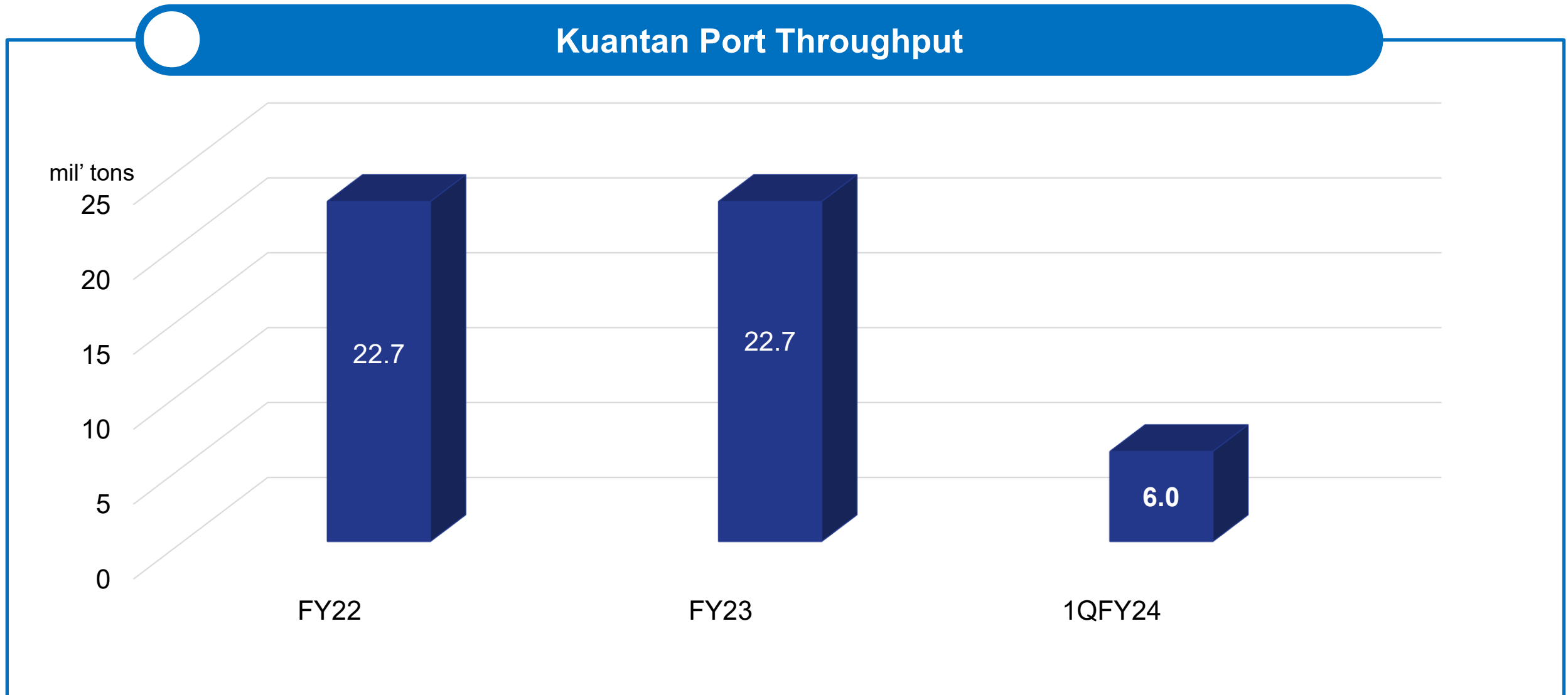
* Property sales RM1,870m
Land sales RM870m

Infrastructure 1QFY24 Results



RM'mil	1QFY24	1QFY23	% Δ	FY23	FY22	% Δ
Revenue	241.7	210.1	15.0	966.1	802.5	20.4
EBITDA	142.5	90.6	57.2	232.1	340.2	(31.8)
<i>Malaysian Tollways</i>	52.4	61.3	(14.5)	112.0	134.6	(16.8)
<i>Kuantan Port</i>	54.8	29.4	86.4	143.0	202.2	(29.3)
<i>Overseas & Other Infra</i>	35.3	0.0		(22.9)	3.4	(773.5)
PBT	48.4	2.8	1660.9	(142.8)	21.6	(759.8)
<i>Malaysian Toll – Besraya & NPE</i>	36.9	39.8	(7.3)	176.9	85.6	106.7
<i>Malaysian Toll – share of losses from WCE</i>	(9.4)	(6.7)	(40.3)	(37.3)	(39.9)	6.5
<i>Impairment of WCE RUMS</i>	-	-		(133.5)	-	
<i>Impairment of LEKAS RCULS</i>	-	-		-	(40.6)	
<i>Kuantan Port</i>	24.9	5.2	378.8	34.2	99.2	(65.5)
<i>Overseas & Other Infra</i>	(4.0)	(35.5)	88.7	(183.1)	(82.7)	(121.4)

Kuantan Port Throughput





Thank you